

506

2021 6 30

2021 6 30

2020

EBIT*

2021 6 30

2020 6 30

974.2

736.8

2.3

15.0

(42.3)

(13.3)

EBIT*

934.2

738.5

EBITDA^

2021 6 30

2020 6 30

EBIT*

934.2

738.5

230.2

215.7

30.7

21.9

1.6

0.3

(3.9)

(2.8)

(11.6)

-

5.8

5.8

0.9

2.3

EBITDA^

1,187.9

981.7

2021 6 30

2021 6 30

	2021	2020
4	11,218,829	9,401,153
	(6,857,039)	(5,766,142)
	4,361,790	3,635,011
	(3,309,207)	(2,824,395)
	(230,301)	(227,891)
	(904)	(2,315)
-	118,448	174,672
	(5,641)	(16,495)
	934,185	738,587
6	(2,272)	(15,048)
	42,271	13,298
	974,184	736,837
7	(228,248)	(176,663)
8	745,936	560,174
	404,548	330,350
	341,388	229,824
	745,936	560,174
10	14.46	11.81
10	14.46	11.81

2021 6 30

	6 30 2021	2020
	745,936	560,174
	<u>-</u>	<u>-</u>
	745,936	560,174

2021 6 30

2021

2020

2021 6 30 -

	2021 6 30	2020 12 31
	-	20,000
	59,566	52,914
	223,369	190,883
	239,016	215,560
	521,951	479,357
12	898,892	540,334
	152,019	198,295
	29,595	3,534
	212,909	188,797
	441,432	1,767,588
	86,035	58,012
	31,524	37,554
	4,395,187	3,757,501
	6,247,593	6,551,615
	6,769,544	7,030,972
	8,490,205	8,079,220
	293,201	

2021 6 30

1

3

8 90%
10% 2020

4

6 30
2021 2020

8,614,977	7,381,941
1,368,092	1,036,601
834,771	704,915
400,989	277,696

5

	6	30
	2021	2020
-	-	89,635
(i)	42,907	32,598
	70,393	119,922
	(59,544)	(100,967)
	17,646	30,720
	(11,744)	(20,488)
	15,474	3,524
	22,338	15,761
	<u>97,470</u>	<u>170,705</u>
-	3,850	2,832
	13,420	-
	3,708	1,135
	<u>20,978</u>	<u>3,967</u>
(i)	<u>118,448</u>	<u>174,672</u>

6

	6	30
	2021	2020
	148	12,509
	2,124	2,539
	<u>2,272</u>	<u>15,048</u>

7

2021 6 30
24.0%

23.4%

2020 6 30

6 30
2021 2020

239,623	159,164
(11,375)	17,499
<u>228,248</u>	<u>176,663</u>

25%

2013

2013 1 1

8

6 30
2021 2020

6,889,509	5,763,241
(32,470)	2,901
<u>6,857,039</u>	<u>5,766,142</u>
230,223	215,587
30,668	21,914
<u>1,593</u>	<u>285</u>
262,484	237,786
(16,784)	(15,721)
<u>245,700</u>	<u>222,065</u>
5,806	5,831
(11,593)	-
<u>904</u>	<u>2,315</u>

(i)

(i)

9

		2020 12 31	10.6	2020
2019 12 31		4.8		
	250,355,000	2019		123,078,000

10

(a)

	2021 6 30		
404,548,000		2020 6 30	330,350,000
	2,797,223,396	2020 6 30	2,797,223,396

(b)

2021 6 30

11

	2021	2020
	6 30	12 31
	784,886	308,229
	(3,459)	(2,555)
	<u>781,427</u>	<u>305,674</u>

	2021	2020
	6 30	12 31
6	778,302	300,624
6 12	3,125	5,050
12	-	-
	<u>781,427</u>	<u>305,674</u>

2021		2020	
6	30	12	31

805,193		515,259	
93,699		25,075	
<hr/> 898,892 <hr/>		<hr/> 540,334 <hr/>	

2021		2020	
6	30	12	31

3			
3		12	
1	2		
	2		

806,437		524,041	
92,243		16,151	
205		15	
7		127	
<hr/> 898,892 <hr/>		<hr/> 540,334 <hr/>	

100% 1 100% 10 180 19 20 50%
 90% 60%

" " , " " "

" "

-
-
-
-

B

C

		2021		12.7%	
			17.4%		
2021	2020				
	2021 6 30		2020 6 30		
		11,218.8	9,401.2	+19.3%	
				+17.0%	
				+0.2	
2021			17.0%	19.3%	

2021

10% 50%

AH!HA! 50% " + AH!HA!

+ 60%

100%

200

100%

9%

6%

2021

2021

17%

19%

32%

0.5

0.3

85%

2.28

29%

-
-
-
-

2021 6 30
19.29

2020 6 30

E.1.2 2021 6 1 2019

2021 6 30

2410

(www.chinafoodsltd.com)

2021

(www.hkexnews.hk)

2021 8 24

(Mr. Stephen Edward Clark)